#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

In re:

ASTRALABS, INC.,

Case No. 23-10164-smr Chapter 7

Debtor.

### CERTIFICATE OF NO OBJECTION TO TRUSTEE'S NOTICE OF WARRANT REDEMPTIONS

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TO THE HONORABLE SHAD M. ROBINSON, UNITED STATES BANKRUPTCY JUDGE:

1. On June 21, 2024, Randolph N. Osherow, not individually but in his capacity as the duly appointed chapter 7 trustee herein (in such capacity, the "<u>Trustee</u>"), for and on behalf of ASTRALABS, Inc., d/b/a "Newchip" (the "<u>Debtor</u>"), filed his *Notice of Warrant Redemptions* [Docket No. 464] (the "<u>Notice</u>").

2. The Notice was served on all parties of interest receiving notice in the Bankruptcy Case through the CM/ECF system and via first class U.S. Mail and/or email on the parties on the service lists attached to the Notice.

3. The Notice included 21-day negative notice language pursuant to Bankruptcy Local Rule 9014(a) with a response deadline of July 12, 2024. The Notice indicated that, if a response is not timely filed, the relief requested in the Notice may be granted without a hearing.

4. As of the date of this filing, the undersigned counsel for the Trustee hereby certifies that no answer, objection, or other response to the Notice has been filed on the official docket for the Bankruptcy Case, nor is the Trustee aware of any objection to the Notice that continues to be asserted, as of the filing of this Certificate.

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RESPECTFULLY SUBMITTED this 17th day of July 2024.

By: <u>/s/ Beverly Bass</u> Jay H. Ong Texas Bar No. 24028756 Beverly A. Bass Texas Bar No. 24125116 MUNSCH HARDT KOPF & HARR, P.C. 1717 West 6th Street, Suite 250 Austin, Texas 78703 Telephone: (512) 391-6100 Facsimile: (512) 391-6149 Email: jong@munsch.com bbass@munsch.com

Counsel For Randolph N. Osherow, Chapter 7 Trustee

#### **CERTIFICATE OF SERVICE**

I, the undersigned, hereby certify that on the 17<sup>th</sup> Day of July, 2024, I caused to be served a true and correct copy of the foregoing Notice, together with all attachments, on the parties identified on the attached Service Lists, via e-mail and/or mail, as indicated, and using the addresses shown.

By: <u>/s/Beverly Bass</u> Beverly A Bass, Esq.

# Service Matrix

| Category             | Party                             | via CM/ECF  |
|----------------------|-----------------------------------|---|
| Debtor               | ASTRALABS, Inc.                   | chip.lane@lanelaw.com   |
| Chapter 7 Trustee    | Randolph N. Osherow               | rosherow@hotmail.com;<br>jong@munsch.com;<br>bbass@munsch.com |
| U.S. Trustee         | United States Trustee             | shane.p.tobin@usdoj.gov                                       |
| Notice of Appearance | 3423 Holdings, LLC                | lfancher@fritzbyrne.law                                       |
| Notice of Appearance | AFCO Credit Corporation           | dmondragon@reedsmith.com                                      |
| Notice of Appearance | Andrew Ryan                       | rsatija@haywardfirm.com                                       |
| Notice of Appearance | Apex Funding Source, LLC          | skaminski@kaminskilawpllc.com                                 |
| Notice of Appearance | Athletes to Athletes, Inc.        | thelottfirm@gmail.com   |
| Notice of Appearance | Casey Melcher                     | ssather@bn-lawyers.com;<br>gsiemankowski@bn-lawyers.com       |
|                      | Hasan Ugur Koyluoglu              |   |
|                      | Matthew Kelly                     |   |
| Notice of Appearance | Thomas Dolezal                    | gsiemankowski@bn-lawyers.com                                  |
|                      | Chad Owen                         |   |
|                      | Chaisson-Browne LLC               | nathan@rosslawgroup.com                                       |
|                      | Daniel Smith                      |   |
| Notice of Appearance | David Fisher                      |   |
|                      | Eric Lee                          |   |
|                      | Glenn Hunter                      |   |
|                      | J333 Ventures LLC                 |   |
|                      | Jeremy Phillips                   |   |
|                      | Marc Russell                      |   |
|                      | Marco Frabotta                    |   |
|                      | Nihar Patel                       |   |
|                      | Shaila Patel                      |   |
|                      | Elizabeth Bradford                |   |
|                      | Sara Wadud                        |   |
| Notice of Appearance | TX Comptroller of Public Accounts | bk-jstern@oag.texas.gov                                       |
| Notice of Appearance | CollectiveCrunch Oy               | lrobin@reedsmith.com  |
| Notice of Appearance | SNFood & Beverage LLC             | ewest@gklaw.com;<br>kboucher@gklaw.com                        |
| Notice of Appearance | ClearForce LLC                    | hugh.ray@pillsburylaw.com                                     |
| Notice of Appearance | CatalystXL, Inc.                  | beth@egsmithlaw.com   |
| Notice of Appearance | CleverChain                       | lynn.butler@huschblackwell.com                                |
| Notice of Appearance | Cellulotech                       | dritter@ritterspencercheng.com                                |

## Service List (via E-mail)

| <b>Company Name</b>   | Name  | by E-mail   |
|---|---|---|
| ASecuredCloud Inc.  | Abdul Kittana                                 | abdul@asecure.cloud   |
| Biomimir Inc.   | Laura Metzger                                 | lmetzger@orrick.com   |
| Black Girl Gamers Ltd.  | Jay-Ann Lopez                                 | jay-ann@theblackgirlgamers.com  |
| CreatorDen Pazarlama<br>Teknolojileri Ticaret A.Ş.                  | Nicholas M. Harnik                            | nicholas@harnik.com<br>stephen@harnik.com                             |
| Delmic B.V.   | Sander den Hoedt                              | hoedt@delmic.com  |
| Eazyl Ltd. d/b/a<br>Cosimo.Art                                      | John Sewell                                   | johnsewell8@icloud.com  |
| Finnora Oy d/b/a<br>Crowdsorsa                                      | Toni Paju                                     | toni.paju@crowdsorsa.com  |
| Fundamental Design Lab<br>Inc.                                      | Gary Kaplan                                   | GKaplan@fbm.com   |
| GeoNadir Pty Ltd.   | Paul Mead                                     | paul@geonadir.com   |
| Industrial Matrix   | Alexandria R.<br>Rahn; Miriam Stein<br>Granek | arahn@gutnicki.com;<br>mgranek@gutnicki.com                           |
| Kinetek Sports d/b/a<br>ClubHub Golf                                | Pat Steusloff                                 | psteusloff@kineteksports.com  |
| Kuruma NFT Inc.   | Taro Koki                                     | taro@kurumanft.com  |
| Leafwire Digital LLC  | Alexander Mitov                               | alex@campaigntrackly.com  |
| Luso Digital Assets<br>Unipessoal Lda. d/b/a<br>Luso Digital Assets | Ricardo Filipe                                | gerencia@lusodigitalassets.com  |
| Ok Away Party Ltd.  | Veronica Hey                                  | Veronica@okaway.co  |
| Olgram SAS  | Ryan Sheen;<br>Marcus Nordstrom               | ryan.sheen@optimalcounsel.com;<br>marcus.nordstrom@optimalcounsel.com |
| Olive Group Ltd.  | Aaron Hammer                                  | ahammer@ktslaw.com  |
| Primacy Technology PTE<br>Ltd.                                      | Beau Butler                                   | bbutler@jw.com; jwertz@jw.com   |

| Pixi Plus Inc.  | Brett Bergen                      | brett@pixiplus.com                                |
|---|-----------------------------------|---|
| Sonical Inc.  | Gary Spittle                      | gary.spittle@sonical.ai                           |
| Tonye LLC / VR Dance<br>and Fitness Inc. d/b/a GiGi<br>Tonye's Arts and Fitness | Joshua R. Gross                   | JGross@mayerbrown.com;<br>CReimer@mayerbrown.com  |
| Uncle Waithley's Beverage<br>Company  | Howard Steel;<br>Meredith Mitnick | HSteel@goodwinlaw.com;<br>MMitnick@goodwinlaw.com |
| Veg'n Out, LLC  | Ashley Swanson                    | ashley@vegnoutnow.com                             |
| Virtuosica Inc.   | Warren Peterson                   | warren@virtuosica.com                             |
| Wingsure Inc.   | Avi Basu                          | avi@wingsure.co                                   |
| Yowo Solutions Inc.   | David Shepherd                    | david@resuit.com                                  |